

University and Direct Support Organization Debt
As of June 30 2024

	Total Debt Outstanding 06/30/2024	Total Projected Debt Service FY 2025	FY 2024 Coverage Ratio		Debt Ratings		
			Actual	Required	Moody's	S&P	Fitch
University Issued Bonds							
Parking Bonds							
Parking Series 2012	\$ -	\$ -					
Parking Series 2018	-	-					
Parking Series 2019	-	-					
Total Parking Bonds	-	-	NR	NR	NR	NR	NR
Housing Bonds							
Housing Series 2018	11,430,000	2,718,875					
Housing Series 2021	38,745,000	3,682,038					
UCF Foundation Rosen Housing Loan	4,750,000	-					
Total Housing Bonds	54,925,000	6,400,913	1.89	1.20	Aa3	A+	A+
Total University Issued Bonds	\$ 54,925,000	\$ 6,400,913					
Direct Support Organization Debt							
UCF Convocation Corporation							
Housing Series 2018 (Nontaxable)	\$ 75,555,000	\$ 7,728,483	1.64	1.20	UR	UR	UR
Arena Series 2015A (Nontaxable)	48,385,000	1,988,963	1.64	1.20	UR	A+	AA-
Arena Series 2015B (Taxable)	8,435,000	4,025,068	1.64	1.20	UR	A+	AA-
Total UCF Convocation Corporation	132,375,000	13,742,513					
UCF Stadium Corporation							
Series 2015A (Nontaxable)	23,755,000	2,518,169			UR	A+	AA-
Series 2015B (Taxable)	6,880,000	779,845			UR	A+	AA-
Series 2015C Leadership Center (Nontaxable)	1,087,000	330,437			UR	UR	UR
Total UCF Stadium Corporation	31,722,000	3,628,450	9.40	1.20			
UCF Finance Corporation							
Series 2017 Burnett BioMed (Nontaxable)	47,431,000	3,988,136	7.47	1.25	UR	UR	UR
Total UCF Finance Corporation	47,431,000	3,988,136					
UCF Athletics Association							
UCF Loan (Nontaxable)	3,558,874	1,000,000	NR	NR	UR	UR	UR
Roth Athletic Center loan (Nontaxable)	1,155,000	1,657,280	NR	NR	UR	UR	UR
Construction Line of Credit (Nontaxable)	4,125,000	550,688	NR	NR	UR	UR	UR
UCF Foundation Line of Credit	-	-	NR	NR			
Athletics Conference Exit Fee Payable	10,500,000	2,500,000	NR	NR	UR	UR	UR
Total UCF Athletics Association	19,338,874	5,707,968					
UCF Foundation							
Series 2020 (Nontaxable) - Formerly Series 2009	3,460,000	1,753,769	3.78	1.50	UR	UR	UR
Series 2017 (Nontaxable)	3,508,000	773,376	NR	NR	UR	UR	UR
Series 2020 (Taxable) - Formerly Series 2018	4,783,000	389,905	2.91	1.10	UR	UR	UR
Lake Nona Cancer Center (Nontaxable)	44,000,000	2,000,000	NR	NR	UR	UR	UR
Total UCF Foundation	55,751,000	4,917,050					
UCF Hospitality School Foundation							
Series 2004 (Nontaxable)	-	5,814,369	NR	NR	UR	UR	UR
Total UCF Hospitality School Foundation	-	5,814,369					
Total Direct Support Organization Debt	\$ 286,617,874	\$ 37,798,486					
Total University and DSO Debt	\$ 341,542,874	\$ 44,199,398					

A "NR" note in the coverage ratio column indicates that a year end coverage ratio is not required for the specific debt instrument.

A "UR" note in the debt rating column indicates that the debt issuance is currently not rated by any outside agency.

A "NA" note in the debt rating column indicates that the debt coverage ratio is not yet available.