

Strategic Plan Approval Brief

Board of Visitors September 12, 2023

Maj. Gen. Cedric Wins '85 U.S. Army (retired) Superintendent

Strategic Planning Process Overview



The **purpose** of the strategic planning effort was to update VMI's strategic plan, Vision 2039, established in 2004.

The Strategic Planning Steering Committee worked to create a new plan that:

- Postures VMI for success, near-term and long-term
- Is comprehensive yet manageable in scope
- · Engaged and energized faculty, staff, cadets, alumni and the VMI board

Guiding Tenants

- Be the first-choice destination for talented cadets, faculty, and staff.
- Have a leadership and education model that other institutions of higher learning seek to emulate.
- Be a place where America's next generation of leaders learn to think critically and ethically, and work effectively in teams.
- Develop and graduate honorable men and women who serve with courage and compassion.

Result:

• Five strategic initiatives that provide direction and focus and maintains the Institute's distinctiveness.

Strategic Planning Timeline



Phase 1

Unifying Action Supe's Initial Planning Guidance

PMG Consulting Steering Committee Focus Groups/ Survey

Mission, Vision, Values

2020-2021

MG Wins engages in a listening tour, results in Unifying Action Plan 2021-22

Strategic
Planning begins
with
development of
the
Superintendent'
s Initial
Planning
Guidance

Summer 2022

VMI selects Performance Management Group as its strategic planning consultant Summer 2022

The Strategic
Planning
Steering
Committee is
formed,
charged w/
leading the
effort

Fall-Dec 2022

Focus groups formed, led by senior executives/key leaders, include members of the faculty, staff, cadets, VMI Alumni Agencies, and members of the Executive Committee of the BOV. deliver reports of findings

January 2023

Senior
executives/key
leaders hold inservice retreat,
outcome is
reaffirmation of
the Institute's
mission and
vision. Values
are discussed,
defined,
consensus
reached on
seven





Phase 2

Retreat
Jan. 2023

1st Draft

Senior
Execs

SPSC

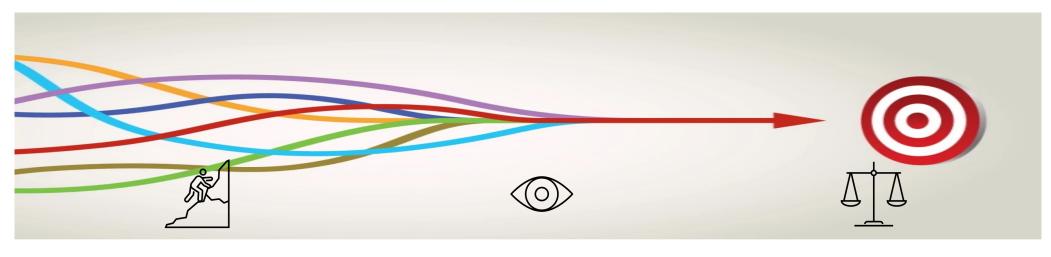
Feedback /
Editing

Draft Plan / BOV
Review

Strategic Plan Steering Committee (SPSC), PMG PMG synthesizes retreat discussions, drafts strategic plan Draft plan sent to senior executives to refine initiatives and objectives PMG compiled / incorporated feedback from senior executives, revised draft sent to SPSC for feedback.

PMG compiled / incorporated feedback from SPSC, revised draft briefed to superintendent, BOV president (Mr. Watjen), and BOV member (Mr. Adams)

Draft strategic initiatives and goals presented to BOV by superintendent , feedback collected from members of the Academic Board and the Board of Visitors following the brief



Mission

No Change

Produce educated, honorable men and women prepared for the varied work of civil life, imbued with love of learning, confident in the functions and attitudes of leadership, possessing a high sense of public service, advocates of the American Democracy and free enterprise system, ready as citizensoldiers to defend their country in time of national peril.

Vision

No Change

Be the premier small college in the nation, unequaled in producing educated and honorable citizen-leaders with an international reputation for academic excellence, supported by a unique commitment to character development, self-discipline, and physical challenge, conducted in a military environment.

Values

- Honor
- Excellence
- Self-discipline
- Courage
- Esprit de Corps
- Selfless Service
- Resilience







Forging 21st Century Leaders Five Strategic Initiatives

Strategic Initiative Prepare Exceptional Leaders



Goal: Execute the premier leadership development program in the nation and develop a Corps of Cadets that is mentally tough, academically astute, physically fit, and for which the Honor System, Regimental System, Class System, and Rat Line are the foundational backbone.



Enhance VMI's model of training.

- -Increase leadership minor participation
- -Develop leadership certificate program
- -Publish the VMI Leadership Journey model in prestigious journals



Ensure mentally and physically challenging experiences.

- Optimize training and academic schedules to promote health and wellness
- Increase STP participation, use evidence-based approaches



Prepare cadets for service upon gradation

- Commissioning remains a priority
- Develop partnerships with government agencies/corporate entities that offer internships



Explore graduate school-level programming

- Hire consultant firm
- Determine feasibility, demand, format, and location

Strategic Initiative Prepare Exceptional Leaders



Goal: Provide the nation and the commonwealth's future leaders with a world-class education and training regimen.



Enhance teaching and learning.

- Evaluate, revise the core curriculum, ensure relevance.
- Increase faculty development in the science of learning and academic motivation.



Integrate new technology.

- Hybrid classroom capability
- State of the art lab equipment for STEM courses



Recruit, retain, and promote distinguished faculty.

- VMI alumni incentivization
- Competitive faculty salaries
- Reduce the number of adjuncts teaching core curriculum courses



Strengthen high-impact practices.

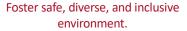
- Undergraduate research
- Internships
- Global learning
- Service learning

Strategic Initiative Foster Esprit de Corps



Goal: Facilitate a supportive, respectful, and professional operating environment for cadets, faculty, staff, and alumni.



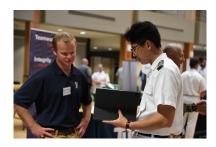


- Code of a Cadet is central for cadetfocused efforts
- Actions guided by missionappropriate, reputable scholars and organizations.



Enhances employees' well-being.

- New onboarding/mentoring
- Enhancements to professional development
- Innovative compensation models



Deepen VMI's connection with alumni, donors, and parents.

- New opportunities for connection, leadership development, mentoring
- Increase donor engagement



Provide experiential learning opportunities for cadets.

- Research-based training that promotes growth, enhances belonging, and fosters effective collaboration and teamwork with diverse groups

Strategic Initiative Recruit Top Cadets & Boost Success



Goal: Recruit and retain talented cadets who embody VMI's core values of honor, courage, and excellence.



Adopt a strategic enrollment management framework.

- Grow the Corps 1750+
- Hire new staff/leadership
- Organize/integrate admissions, financial aid, marketing, and support



Achieve top 5 in VA, retention/graduation rates.

- Adopt new data/technology approaches
- Enhance cadet classroom engagement
- Assess and address prior-knowledge deficiencies



Provide quality support services to the Corps of Cadets.

- Build out cadet health and wellness services (nutrition, sleep, mental/physical wellbeing, etc.)
- Leverage data analytics and technology to optimize operations and cadet success

Strategic Initiative Deliver 21st Century Infrastructure



Goal: Invest in facility maintenance, operations, physical plant, and auxiliary facilities to advance VMI's academic, military, and athletics priorities.



Strengthen/enhance overall sustainment, restoration, and modernization of facilities.

- Planning and modernization to incorporate evolving programmatic requirements for classrooms, physical training, and NCAA athletics.
- Carroll Hall, Patchin Field, Moody Hall, CLE Phase II, energy efficiency enhancements, NEB expansion



Advance capital investment.

- Continued investment in improving Post facilities with investments from public and private sources to ensure modernization of all facilities including environmental stewardship



Enhance/modernize post-wide safety and security.

- Cadet safety and security is a top priority. Upgrades to barracks and post-wide physical and technology security
- Add gates and barricades to add safety to cadet training and for emergency situations

Next Steps





Triage actions, update/align senior executive operations plans

Develop a website, KPIs, evaluation metrics

Track progress Report on progress frequently internally, annually to the Board of Visitors



Recommendation: Approval

Questions?