



UTAH SYSTEM OF  
HIGHER EDUCATION

# MEMORANDUM

March 22, 2024

## Annual Report on Institutional Revenue Bond Indebtedness

State statute allows the Board of Higher Education to issue revenue bonds on behalf of USHE institutions after the State Legislature approves the bonds. Board Policy R590, *Issuance of Bonds for Colleges and Universities*, requires the Board to receive an annual report on institutional indebtedness for the USHE system. The attached report for 2023 fulfills this requirement. All bonds are retiring on schedule, and all institutions with outstanding debt have sufficient revenues to pay principal and interest payments for the calendar year 2023.

### Debt as of June 30, 2023

Institution	Original Amount	Outstanding Balance as of June 30, 2023	Weighted Years to Maturity	% Outstanding
University of Utah	\$ 2,338,090,000	\$ 1,811,050,000	13.9	77%
Utah State University	435,533,000	384,353,000	24.6	88%
Weber State University	59,380,000	38,420,000	9.0	65%
Southern Utah University	19,335,000	16,740,000	22.1	87%
Snow College	13,110,000	11,315,000	13.0	86%
Utah Tech University	159,250,000	152,800,000	15.2	96%
Utah Valley University	102,120,000	49,735,000	12.8	49%
Salt Lake Community College	11,735,000	6,485,000	5.0	55%
USHE Total	\$ 3,138,553,000	\$ 2,470,898,000		79%

The attached Annual Report on Institutional and Revenue Bonded Indebtedness provides additional information on each of the USHE revenue bonds outstanding as of June 30, 2023.

### Commissioner’s Recommendation

This is an information item only; no action is required.

### Attachment

USHE Annual Report on Institutional and Revenue Bonded Indebtedness

**USHE Annual Report on Institutional and Revenue Bonded Indebtedness**  
**Fiscal Year 2023 - July 1, 2022 to June 30, 2023**

Institutional Bond System	Original Amount	Series	Purpose	Moral Obligation to the State? (Y/N)	Debt Service Coverage Requirement	Debt Service Coverage as of June 30, 2023	Maturity Date	Continuing Disclosure Submittal	Recent Material Event	Outstanding Balance as of June 30, 2023
<b>University of Utah</b>										
Auxiliary & Campus Facilities	\$ 120,240,000	1998A	Student Housing and Refunding	Y	1.00	Currently Not Avail	2029	Pending	*	\$ 30,365,000
Auxiliary & Campus Facilities	42,525,000	2010C	Honors Housing and Guest House Expansion (taxable)	Y	1.00	Currently Not Avail	2036	Pending	*	29,135,000
<i>Subtotal Auxiliary &amp; Campus</i>	<i>162,765,000</i>							<i>Due 12/27/23</i>		<i>59,500,000</i>
Hospital Revenue	41,785,000	2009B	Neuropsychiatric Institute expansion (taxable)	Y	1.10	Currently Not Avail	2030	Pending	*	26,550,000
<i>Subtotal Hospital Revenue</i>	<i>41,785,000</i>							<i>Due 1/26/24</i>		<i>26,550,000</i>
Research Facilities	27,730,000	2009B	USTAR Infrastructure (taxable)	N	2.50	Currently Not Avail	2029	Pending	*	15,170,000
<i>Subtotal Research Facilities</i>	<i>27,730,000</i>							<i>Due 1/26/24</i>		<i>15,170,000</i>
General Revenue	127,925,000	2013A	Law School, Student Life, Parking, Bball Training	Y	N/A	Currently Not Avail	2023	Pending	*	6,000,000
General Revenue	26,045,000	2014A-1	Refunding of Hospital Bonds	Y	N/A	Currently Not Avail	2027	Pending	*	14,780,000
General Revenue	6,740,000	2014A-2	Refunding of Research Bonds	N	N/A	Currently Not Avail	2027	Pending	*	850,000
General Revenue	76,200,000	2014B	Lassonde, Infrastructure, Refunding of Hospital Bonds	Y	N/A	Currently Not Avail	2038	Pending	*	3,345,000
General Revenue	45,330,000	2015A	MidValley Clinic, Refunding of Research and ACFS	Y	N/A	Currently Not Avail	2034	Pending	*	1,870,000
General Revenue	91,570,000	2015B	Parking, Infrastructure, Refunding of Hospital and ACFS	Y	N/A	Currently Not Avail	2035	Pending	*	43,705,000
General Revenue	68,210,000	2016A	Orson S. Hall, Orthopedic Center, Refunding ACFS	Y	N/A	Currently Not Avail	2036	Pending	*	46,570,000
General Revenue	131,720,000	2016B-1	Ambulatory Care, Exec. MBA, Refunding Research/CP	Y	N/A	Currently Not Avail	2036	Pending	*	116,680,000
General Revenue	155,930,000	2017A	Rehab. Hospital, Guest House, and Refunding	Y	N/A	Currently Not Avail	2039	Pending	*	126,380,000
General Revenue	84,900,000	2017B-1	Refunding of GRB	Y	N/A	Currently Not Avail	2038	Pending	*	82,350,000
General Revenue	11,650,000	2017B-2	Research Refunding	N	N/A	Currently Not Avail	2023	Pending	*	2,465,000
General Revenue	80,040,000	2018A	Student Housing	Y	N/A	Currently Not Avail	2044	Pending	*	74,725,000
General Revenue	74,050,000	2019A	Rice-Eccles Expansion, Huntsman Phase V	Y	N/A	Currently Not Avail	2039	Pending	*	69,210,000
General Revenue	30,165,000	2019B	Rice-Eccles Expansion (Taxable)	Y	N/A	Currently Not Avail	2039	Pending	*	30,165,000
General Revenue	84,635,000	2020A	HS Garage and Roadways, Purchase of 102 Tower	Y	N/A	Currently Not Avail	2040	Pending	*	84,635,000
General Revenue	20,115,000	2020B	HS Garage and Roadways, Purchase of 102 Tower	Y	N/A	Currently Not Avail	2031	Pending	*	16,595,000
General Revenue	86,920,000	2021A-1	HELIX and Research Projects	Y	N/A	Currently Not Avail	2041	Pending	*	86,920,000
General Revenue	7,700,000	2021A-2	Research Projects issued under Industrial Act	N	N/A	Currently Not Avail	2041	Pending	*	7,700,000
General Revenue	76,870,000	2021B	Refunding of various GRB	Y	N/A	Currently Not Avail	2038	Pending	*	75,790,000
General Revenue	186,285,000	2022A	West Village Housing and Impact Epicenter	Y	N/A	Currently Not Avail	2051	Pending		186,285,000
General Revenue	478,430,000	2022B	Impact Epicenter, Kahlert Village IV Wing, HMHI, WVC Health	Y	N/A	Currently Not Avail	2047	Pending		478,430,000
General Revenue	154,380,000	2023A	Applied Science, Medical Education, Discovery Center	Y	N/A	Currently Not Avail	2042	Pending		154,380,000
<i>Subtotal General Revenue</i>	<i>2,105,810,000</i>							<i>Due 1/26/24</i>		<i>1,709,830,000</i>
<b>UU Total</b>	<b>\$ 2,338,090,000</b>									<b>\$ 1,811,050,000</b>

<b>Utah State University</b>											
Student Fee & Housing	\$	39,155,000	2007	Refunding of Living Learning Center (2004)	Y	1.10	1.88	2035	13-Mar-2023	No	\$ 27,860,000
Student Fee & Housing		24,455,000	2015	Student Housing Facility (Central Suites)	Y	1.10	1.88	2038	13-Mar-2023	No	19,270,000
Student Fee & Housing		19,540,000	2016	Student Housing Facility (Blue Square)	Y	1.10	1.88	2046	13-Mar-2023	No	16,555,000
Student Fee & Housing		54,995,000	2019	Gateway Parking Terrace & Mountain View Tower Replacement	Y	1.10	1.88	2052	13-Mar-2023	No	53,775,000
Student Fee & Housing		67,820,000	2023	Parking Terrace & Student Housing Facility	Y	1.10	1.88	2056	13-Mar-2023	No	67,820,000
<i>Subtotal Student Fee &amp; Housing</i>		<i>205,965,000</i>									<i>185,280,000</i>
Research Revenue Bonds		19,500,000	2015	Space Dynamics Laboratory (Research Building)	Y	2.50	9.99	2047	13-Mar-2023	No	17,200,000
Research Revenue Bonds		13,145,000	2015B	Partial Refund of Early Childhood and Bingham Buildings (2009)	Y	2.50	9.99	2031	13-Mar-2023	No	9,380,000
Research Revenue Bonds		10,135,000	2016	Space Dynamics Laboratory (Research Building)	Y	2.50	9.99	2027	13-Mar-2023	No	990,000
Research Revenue Bonds		32,210,000	2018B	Space Dynamics Laboratory (Research Building)	Y	2.50	9.99	2050	13-Mar-2023	No	30,500,000
Research Revenue Bonds		5,745,000	2019A	Refunding of Salt Lake Center (2018A)	Y	2.50	9.99	2028	13-Mar-2023	No	3,290,000
Research Revenue Bonds		61,865,000	2019B	SDL (High Bay & Research Bldgs.) and Partial Refunding (2016)	Y	2.50	9.99	2052	13-Mar-2023	No	60,875,000
Research Revenue Bonds		8,605,000	2021	Addition to the Electrical Vehicle and Roadway Building	Y	2.50	9.99	2038	13-Mar-2023	No	8,605,000
<i>Subtotal Research Revenue</i>		<i>151,205,000</i>									<i>130,840,000</i>
Student Building Fee Revenue		8,405,000	2013	Refunding Stadium and Fieldhouse Improvements (2004)	Y	1.10	1.34	2026	13-Mar-2023	No	2,405,000
Student Building Fee Revenue		23,900,000	2015	Football Stadium Renovations (West Stadium Complex)	Y	1.10	1.34	2046	13-Mar-2023	No	20,520,000
Student Building Fee Revenue		38,825,000	2017	Partial Refund of Aggie Recreation Cntr & Estes Cntr (2013B)	Y	1.10	1.34	2045	13-Mar-2023	No	38,075,000
Student Building Fee Revenue		7,233,000	2022	Football Stadium Renovations (Southeast Corner)	Y	1.10	1.34	2037	13-Mar-2023	No	7,233,000
<i>Subtotal Student Building</i>		<i>78,363,000</i>									<i>68,233,000</i>
<b>USU Total</b>	<b>\$</b>	<b>435,533,000</b>									<b>\$ 384,353,000</b>

<b>Weber State University</b>											
Student Facilities	\$	17,380,000	2012	Student Facilities System	Y	1.25	1.25	2032		No	\$ 9,245,000
Student Facilities		18,135,000	2015	Refunding (2005: Student Union Building)	Y	1.25	1.25	2030		No	9,620,000
Student Facilities		7,215,000	2017	Student Housing Refunding (2007)	Y	1.25	1.25	2030		No	4,200,000
Student Facilities		10,835,000	2019	Student Housing Refunding (2010)	Y	1.25	1.25	2040		No	9,740,000
Student Facilities		5,815,000	2021	Student Facilities System	Y	1.25	1.25	2041		No	5,615,000
<b>WSU Total</b>	<b>\$</b>	<b>59,380,000</b>									<b>\$ 38,420,000</b>

<b>Southern Utah University</b>											
Auxiliary & Student Building Fee	\$	8,420,000	2016	Student Housing Refunding (2008)	N	1.15	1.38	2033	13-Feb-2023	No	\$ 6,070,000
Auxiliary & Student Building Fee		10,915,000	2022	Student Housing	N	1.15	1.38	2052	13-Feb-2023	No	10,670,000
<b>SUU Total</b>	<b>\$</b>	<b>19,335,000</b>									<b>\$ 16,740,000</b>

<b>Snow College</b>											
Student Fee & Housing		13,110,000	2019	Student Housing Refunding (2011)	N	1.1	1.13	2036	14-Feb-2023	No	11,315,000
<b>Snow Total</b>	<b>\$</b>	<b>13,110,000</b>									<b>\$ 11,315,000</b>

\* Coverage ratio currently unavailable

<b>Utah Tech University</b>											
General Revenue	\$	21,315,000	2015	Student Housing	Y	1.1	3.96	2046	*	No	\$ 18,175,000
General Revenue		20,770,000	2017	Human Performance Center	Y	1.1	3.96	2049	*	No	19,210,000
General Revenue		42,040,000	2019	Student Housing Phase II	Y	1.1	3.96	2051	*	No	40,500,000
General Revenue		10,050,000	2020	Greater Zion Stadium	Y	1.1	3.96	2050	*	No	9,840,000
General Revenue		65,075,000	2022	Student Housing Phase III	Y	1.1	3.96	2053	*	No	65,075,000
<b>DSU Total</b>	<b>\$</b>	<b>159,250,000</b>									<b>\$ 152,800,000</b>

Utah Valley University										
Student Cntr. Bldg. Fee & Unified	49,250,000	2012A	Student Life and Wellness Bldg. & Parking	Y			2023	To Be Filed	No	-
Student Cntr. Bldg. Fee & Unified	21,860,000	2019A	Student Center Expansion and Remodel	Y	1.10	1.23	2040	To Be Filed	No	19,730,000
Student Cntr. Bldg. Fee & Unified	31,010,000	2019B	Refunding (2012A Student Life and Wellness Bldg.)	Y	1.10	1.23	2033	To Be Filed	No	30,005,000
<b>UVU Total</b>	<b>\$ 102,120,000</b>									<b>\$ 49,735,000</b>

Salt Lake Community College										
Student Building Fee	\$ 11,735,000	2018	Student Center	Y	1.25	1.54	2028	5-Jan-2024	No	\$ 6,485,000
<b>SLCC Total</b>	<b>\$ 11,735,000</b>		<b>No Debt Outstanding</b>							<b>\$ 6,485,000</b>

<b>USHE Total</b>	<b>\$ 3,138,553,000</b>									<b>\$ 2,470,898,000</b>
-------------------	-------------------------	--	--	--	--	--	--	--	--	-------------------------

**USHE Annual Report on Institutional and Revenue Bonded Indebtedness**  
**Fiscal Year 2019 - July 1, 2019 to June 30, 2020**

Institutional Bond System	Original Amount	Series	Purpose	Debt Service Coverage Requirement	Debt Service Coverage as of June 30, 2020	Maturity Date	Continuing Disclosure Submittal	Recent Material Event	Outstanding Balance as of June 30, 2020	
<b>University of Utah</b>										
Auxiliary & Campus Facilities	\$ 120,240,000	1998A	Student Housing and Refunding	1.00	*	3.29	2029	21-Dec-2020	No	\$ 30,365,000
Auxiliary & Campus Facilities	42,525,000	2010C	Honors Housing and Guest House Expansion (taxable)	1.00	*	3.29	2036	21-Dec-2020	No	34,055,000
Auxiliary & Campus Facilities	46,235,000	2012A	Parking and Athletic Center	1.00	*	3.29	2022	21-Dec-2020	No	4,135,000
<i>Subtotal Auxiliary &amp; Campus</i>	<i>209,000,000</i>									<i>68,555,000</i>
Hospital Revenue	77,145,000	2006A	Hospital West Pavilion Expansion and Refunding (2001)	1.10	*	11.01	2021	21-Dec-2020	No	6,405,000
Hospital Revenue	41,785,000	2009B	Neuropsychiatric Institute expansion (taxable)	1.10	*	11.01	2030	21-Dec-2020	No	34,555,000
Hospital Revenue	36,120,000	2010	Ambassador Building, Orthopaedic Center	1.10	*	11.01	2021	21-Dec-2020	No	3,045,000
Hospital Revenue	20,145,000	2011A	Hospital Revenue Refunding (2008A)	1.10	*	11.01	2026	21-Dec-2020	No	1,335,000
Hospital Revenue	66,480,000	2011B	South Jordan Health Center	1.10	*	11.01	2021	21-Dec-2020	No	3,305,000
<i>Subtotal Hospital Revenue</i>	<i>241,675,000</i>									<i>48,645,000</i>
Research Facilities	27,730,000	2009B	USTAR Infrastructure (taxable)	2.50	*	177.88	2029	08-Jan-2021	No	15,170,000
<i>Subtotal Research Facilities</i>	<i>27,730,000</i>									<i>15,170,000</i>
General Revenue	127,925,000	2013A	Law School, Student Life, Parking, Bball Training	N/A	*	10.58	2023	05-Jan-2021	No	16,260,000
General Revenue	32,785,000	2014A	Refunding of Hospital and Research Bonds	N/A	*	10.58	2027	05-Jan-2021	No	22,015,000
General Revenue	76,200,000	2014B	Lassonde, Infrastructure, Refunding of Hospital Bonds	N/A	*	10.58	2038	05-Jan-2021	No	27,855,000
General Revenue	45,330,000	2015A	MidValley Clinic, Refunding of Research and ACFS	N/A	*	10.58	2034	05-Jan-2021	No	10,170,000
General Revenue	91,570,000	2015B	Parking, Infrastructure, Refunding of Hospital and ACFS	N/A	*	10.58	2035	05-Jan-2021	No	76,745,000
General Revenue	68,210,000	2016A	Orson S. Hall, Orthopaedic Center, Refunding ACFS	N/A	*	10.58	2036	05-Jan-2021	No	60,730,000
General Revenue	131,720,000	2016B	Ambulatory Care, Exec. MBA, Refunding Research/CP	N/A	*	10.58	2036	05-Jan-2021	No	128,295,000
General Revenue	155,930,000	2017A	Rehab. Hospital, Guest House, and Refunding	N/A	*	10.58	2039	05-Jan-2021	No	146,545,000
General Revenue	96,550,000	2017B	Refunding	N/A	*	10.58	2038	05-Jan-2021	No	94,350,000
General Revenue	80,040,000	2018A	Student Housing	N/A	*	10.58	2044	05-Jan-2021	No	80,040,000
General Revenue	74,050,000	2019A	Rice-Eccles Expansion, Huntsman Phase V	N/A	*	10.58	2039	05-Jan-2021	No	74,050,000
General Revenue	30,165,000	2019B	Rice-Eccles Expansion (Taxable)	N/A	*	10.58	2039	05-Jan-2021	No	30,165,000
General Revenue	84,635,000	2020A	HS Garage and Roadways, Purchase of 102 Tower	N/A	*	10.58	2040	05-Jan-2021	No	84,635,000
General Revenue	20,115,000	2019B	Purchase of 102 Tower (Taxable)	N/A	*	10.58	2031	05-Jan-2021	No	20,115,000
<i>Subtotal General Revenue</i>	<i>1,115,225,000</i>									<i>871,970,000</i>
Certificates of Participation	10,050,000	2015	Certificates of Participation Refunding (2007)	N/A		N/A	2022	15-Dec-2017	No	5,170,000
<i>Subtotal Cert. of Participation</i>	<i>10,050,000</i>									<i>5,170,000</i>
<b>UU Total</b>	<b>\$ 1,603,680,000</b>									<b>\$ 1,009,510,000</b>

Utah State University											
Student Fee & Housing	\$	39,155,000	2007	Refunding of Living Learning Center (2004)	1.10	2.12	2035	08-Mar-2021	No	\$	31,105,000
Student Fee & Housing		24,455,000	2015	Student Housing Facility (Central Suites)	1.10	2.12	2038	08-Mar-2021	No		21,135,000
Student Fee & Housing		19,540,000	2016	Student Housing Facility (Blue Square)	1.10	2.12	2046	08-Mar-2021	No		17,460,000
Student Fee & Housing		54,995,000	2019	Gateway Parking Terrace & Mountain View Tower Replacement	1.10	2.12	2052	08-Mar-2021	No		54,995,000
<i>Subtotal Student Fee &amp; Housing</i>		<i>138,145,000</i>									<i>124,695,000</i>
Research Revenue Bonds		19,500,000	2015	Space Dynamics Laboratory (Research Building)	2.50	11.54	2047	08-Mar-2021	No		18,000,000
Research Revenue Bonds		13,145,000	2015B	Partial Refund of Early Childhood and Bingham Buildings (2009)	2.50	11.54	2031	08-Mar-2021	No		11,350,000
Research Revenue Bonds		10,135,000	2016	Space Dynamics Laboratory (Research Building)	2.50	11.54	2027	08-Mar-2021	No		1,455,000
Research Revenue Bonds		32,210,000	2018B	Space Dynamics Laboratory (Research Building)	2.50	11.54	2050	08-Mar-2021	No		31,675,000
Research Revenue Bonds		5,745,000	2019A	Refunding of Salt Lake Center (2018A)	2.50	11.54	2028	08-Mar-2021	No		4,520,000
Research Revenue Bonds		61,865,000	2019B	SDL (High Bay & Research Bldgs) and Partial Refunding (2016)	2.50	11.54	2050	08-Mar-2021	No		61,850,000
<i>Subtotal Research Revenue</i>		<i>142,600,000</i>									<i>128,850,000</i>
Student Building Fee Revenue		8,405,000	2013	Refunding Stadium and Fieldhouse Improvements (2004)	1.10	1.37	2026	08-Mar-2021	No		3,905,000
Student Building Fee Revenue		43,310,000	2013B	Aggie Recreation Center and Estes Center	1.10	1.37	2023	08-Mar-2021	No		1,840,000
Student Building Fee Revenue		23,900,000	2015	Football Stadium Renovations (West Stadium Complex)	1.10	1.37	2046	08-Mar-2021	No		21,595,000
Student Building Fee Revenue		38,825,000	2017	Partial Refund of Aggie Recreation Cntr & Estes Cntr (2013B)	1.10	1.37	2045	08-Mar-2021	No		38,375,000
<i>Subtotal Student Building</i>		<i>114,440,000</i>									<i>65,715,000</i>
<b>USU Total</b>	<b>\$</b>	<b>395,185,000</b>								<b>\$</b>	<b>319,260,000</b>

Weber State University											
Student Facilities	\$	17,380,000	2012	Student Facilities System	1.25	1.37	2032	3-Dec-2020	No	\$	11,790,000
Student Facilities		18,135,000	2015	Refunding (2005: Student Union Building)	1.25	1.37	2030	3-Dec-2020	No		13,140,000
Student Facilities		7,215,000	2017	Student Housing Refunding (2007)	1.25	1.37	2030	3-Dec-2020	No		5,790,000
Student Facilities		10,835,000	2019	Student Housing Refunding (2010)	1.25	1.37	2040	3-Dec-2020	No		10,835,000
<b>WSU Total</b>		<b>\$</b>	<b>53,565,000</b>							<b>\$</b>	<b>41,555,000</b>

Southern Utah University											
Auxiliary & Student Building Fee	\$	8,285,000	2011	Student Housing	1.15	1.54	2023	28-Feb-2020	No	\$	2,940,000
Auxiliary & Student Building Fee		8,420,000	2016	Student Housing Refunding (2008)	1.15	1.54	2033	28-Feb-2020	No		7,510,000
<b>SUU Total</b>		<b>\$</b>	<b>16,705,000</b>							<b>\$</b>	<b>10,450,000</b>

Snow College											
Student Fee & Housing	\$	16,810,000	2011	Student Housing	1.1	1.28	2021	23-Mar-2020	No	\$	585,000
Student Fee & Housing		13,110,000	2019	Student Housing Refunding (2011)	1.1	1.28	2036	23-Mar-2020	No		12,880,000
<b>Snow Total</b>		<b>\$</b>	<b>29,920,000</b>							<b>\$</b>	<b>13,465,000</b>

\* Coverage ratio currently unavailable

<b>Dixie State University</b>										
Lease Revenue	\$	5,195,000	2006	Refunding (1999A: Dixie Center)	N/A	N/A	2023	3-Dec-2020	No	\$ 995,000
General Revenue		21,315,000	2015	Student Housing	1.1	6.54	2046	3-Dec-2020	No	19,600,000
General Revenue		20,770,000	2017	Human Performance Center	1.1	6.54	2049	3-Dec-2020	No	20,395,000
General Revenue		42,040,000	2019	Student Housing Phase II	1.1	6.54	2051	3-Dec-2020	No	42,040,000
<b>DSU Total</b>	<b>\$</b>	<b>89,320,000</b>								<b>\$ 83,030,000</b>
<b>Utah Valley University</b>										
Student Cntr. Bldg. Fee & Unified		49,250,000	2012A	Student Life and Wellness Bldg. & Parking	1.10	1.14	2033	30-Jan-2020	No	6,475,000
Student Cntr. Bldg. Fee & Unified		21,860,000	2019A	Student Center Expansion and Remodel	1.10	1.14	2040	30-Jan-2020	No	21,860,000
Student Cntr. Bldg. Fee & Unified		31,010,000	2019B	Refunding (2012A Student Life and Wellness Bldg.)	1.10	1.14	2033	30-Jan-2020	No	31,010,000
<b>UVU Total</b>	<b>\$</b>	<b>102,120,000</b>								<b>\$ 59,345,000</b>
<b>Salt Lake Community College</b>										
Student Building Fee	\$	11,735,000	2018	Student Center	1.25	1.64	2028	4-Jan-2021	No	\$ 9,680,000
<b>SLCC Total</b>	<b>\$</b>	<b>11,735,000</b>		No Debt Outstanding						<b>\$ 9,680,000</b>
<b>USHE Total</b>	<b>\$</b>	<b>2,302,230,000</b>								<b>\$ 1,546,295,000</b>