#### SAINT PAUL ISLAND, ALASKA PASSENGER, FREIGHT, AND MAIL SERVICE AND TICKET PRICES FROM 2015-2022

Prepared by City of Saint Paul, Alaska



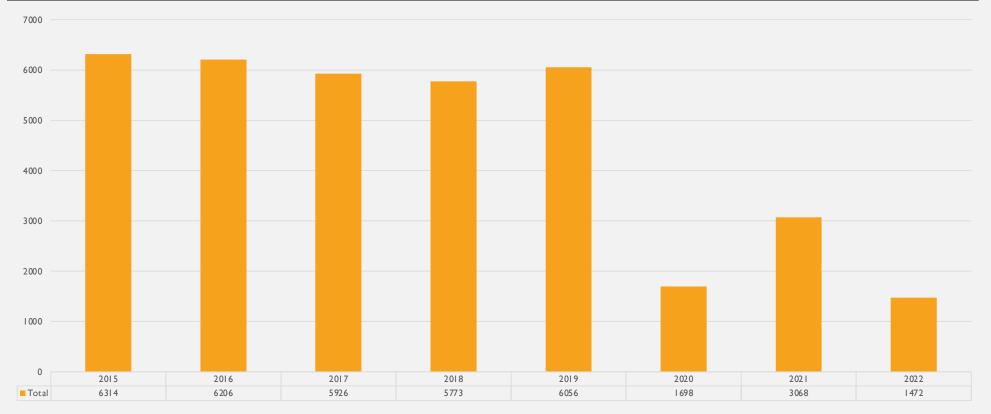
# INTRODUCTION

- Saint Paul Passenger, Freight and Mail data is from the U.S. DOT Bureau of Transportation Statistics T-100 segment data. Includes all reported activity.
- T-100 data is not reported for June December 2022 only up to May 2022.
- Ticket prices from 2015 to 2022 were evaluated from City airline expenses data.
- Current ticket prices were compared between Dutch Harbor, Cold Bay, Saint Paul and Sand Point.
- Passenger data was compared between Dutch Harbor, Cold Bay, Saint Paul and Sand Point from 2019 to 2022.
- COVID-19 traveler data collected by City of Saint Paul from May 18, 2020 to July 13, 2021 from the COVID-19 Travel Form.

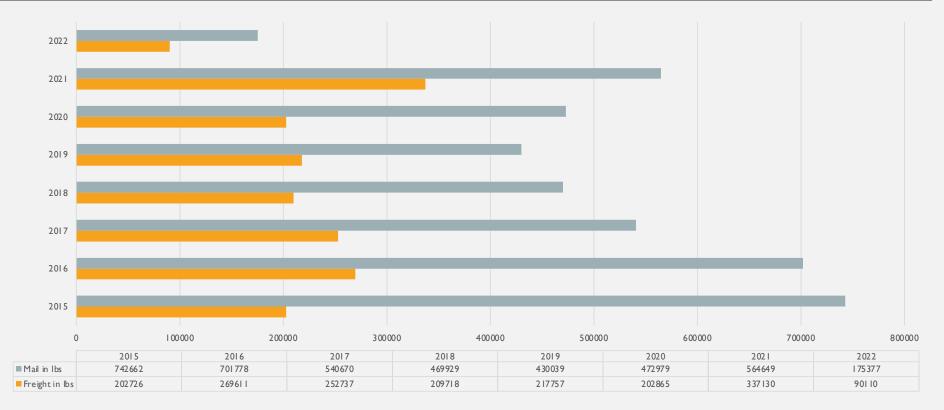
#### HISTORY OF AIR SERVICE 2015 - 2022

- 2015-2017 Penair Serviced Saint Paul Island.
- October 26, 2017, Penair withdrew its notice of termination of EAS and will continue to provide service to Saint Paul Island subsidy free until December 1, 2017.
- December 2018 Penair continued to provide service to Saint Paul Island through year.
- March 3, 2019, Corvus Airlines d/b/a Ravn Alaska replaced Penair.
- July 8, 2019 USDOT issued hold in order to Ravn Alaska for September 30, 2019.
- October 2, 2019, USDOT selected Corvus Airlines d/b/a Ravn Alaska (Ravn) to provide EAS to Saint Paul Island for a two-year term from October 1, 2019, through September 30, 2021.
- April 5, 2020, Ravn Alaska ceased all operation to Saint Paul Island.
- August 7, 2020, FLOAT Alaska acquired Ravn Group.
- December 1, 2020, Ravn resumed service to the Saint Paul Island again
- September 30, 2021, Ravn selected by USDOT to provide EAS for 2 years from October 1, 2021 to September 30, 2023.

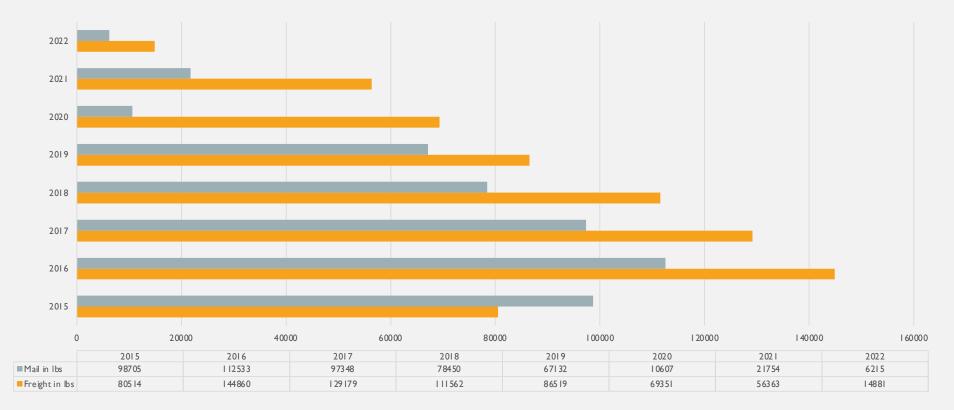
#### TOTAL PASSENGER 2015-2022 SAINT PAUL ISLAND



#### TOTAL FREIGHT AND MAIL IN POUNDS FROM 2015-2022 DESTINATION – SAINT PAUL ISLAND



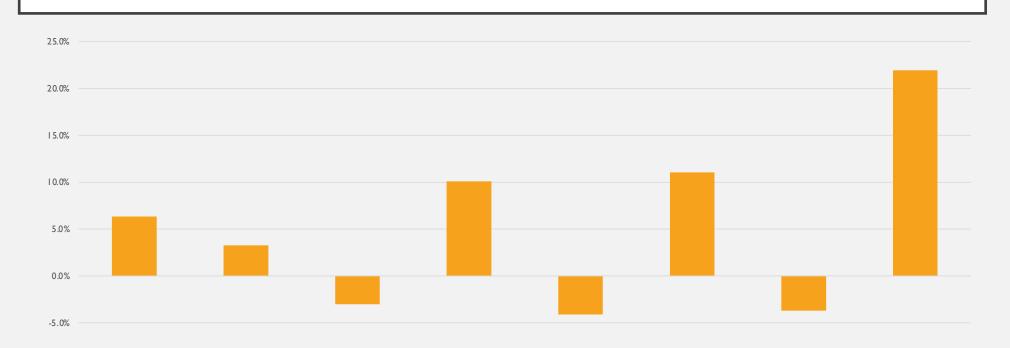
#### TOTAL FREIGHT AND MAIL IN POUNDS FROM 2015-2022 ORIGIN – SAINT PAUL ISLAND



# CURRENT AVERAGE TICKET PRICES- SAINT PAUL ISLAND



# PERCENT CHANGE IN TICKET PRICE - SAINT PAUL ISLAND

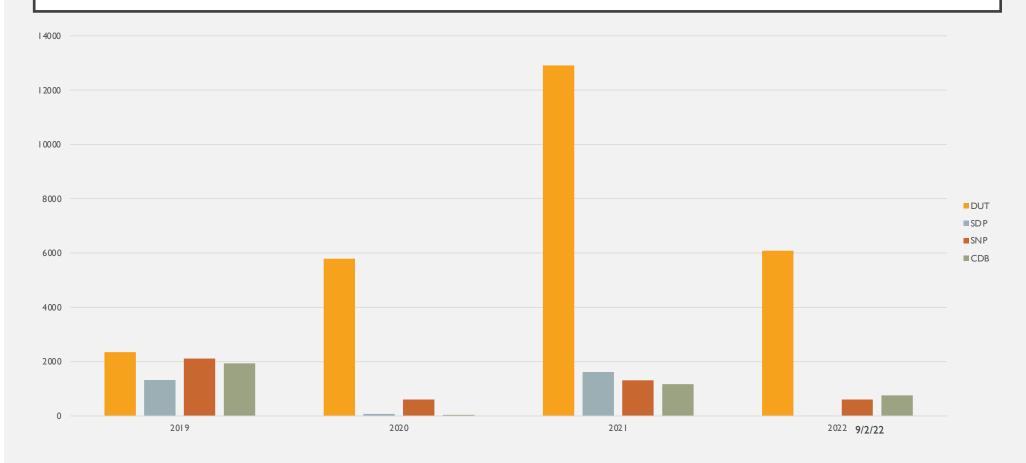


-10.0%	2015 to 2016	2016 to 2017	2017 to 2018	2018 to 2019	2019 to 2020	2020 to 2021	2021 to 2022 YTD	2021 to Current
Se rie sl	6.3%	3.3%	-3.0%	I 0. I%	-4.1%	. %	-3.7%	21.9%

# CURRENT RT TICKET PRICING ON RAVN BY COMMUNITY

Destination	Nonrefundable	Refundable		
Cold Bay	\$ I,I38	\$ 1,518		
Saint Paul	\$ I,I58	\$ 1,718		
Sand Point	\$ I,I38	\$ 1,518		
Sand Font	ψ 1,130	ψ 1,510		
Unalaska	\$ 1,318	\$ I,878		

#### PASSENGER DATA FROM 2019 -2022 ON RAVN – COLD BAY (CDB), DUTCH HARBOR (DUT), SAND POINT (SDP), SAINT PAUL (SNP)



# COVID-19 TRAVEL SUMMARY INFORMATION -SAINT PAUL ISLAND

- From May 18, 2020 to July 13, 2021 there were a total of 1,292 people that traveled to Saint Paul Island.
- Out of 1,292 people that requested to travel to Saint Paul Island:
  - 3 persons were denied travel as a result of not being a resident or essential worker.
  - I2 processing workers were denied travel due to no tests but landed on Saint Paul Island via an air charter.
  - I person was not approved to travel in advance.
  - I person did not have negative test result prior to travel.
- 475 or 37% of travelers are Saint Paul Island residents.
- 817 or 63% of travelers are non-residents or essential workers.

# HISTORY OF CITY COVID-19 EMERGENCY ORDINANCES – SAINT PAUL ISLAND

- April 13, 2020 Resolution 20-06 Declaration of Emergency and Resolution Banning Nonessential Travel.
- April 13, 2020 Emergency Ordinance (EO) 20-92 Closure of Saint Paul Harbor
- May 15, 2020 EO 20-93 An Emergency Ordinance of the Council of the City of Saint Paul Regarding Protective Measures to Prevent the Spread of COVID-19 Throughout Saint Paul Island
  - Essential travel only
  - COVID-19 Travel Form
  - I4-day post travel quarantine
  - Pre-travel COVID-19 test with negative result
- June 11, 2020 EO 20-94
- July 14, 2020 EO 20-95
- August 27, 2020 EO 20-96
- September 24, EO 20-96
- October 21, 2020 EO-2096
- November 18, 2020 EO 20-97
- February 10 2021 EO 21-90
- March 10, 2021 EO 21-92

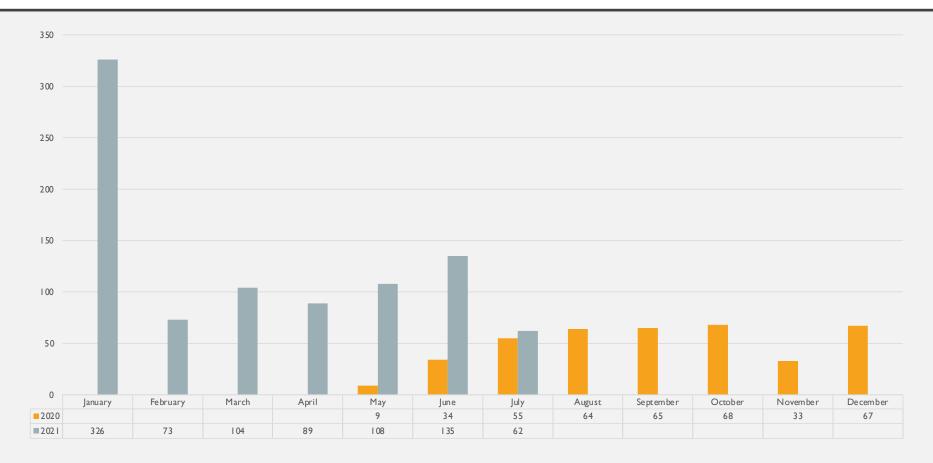
- April 1, 2021 EO 21-93
  - Hunker Down for 14 days due to COVID spreading in the community.
- April 20, 2021 EO 21-94
- Added nonresident unvaccinated children allowed to travel when accompanied by vaccinated parent or guardian.
  - Change to 10-day post travel quarantine for unvaccinated individuals.
  - Added vaccinated individuals not required to quarantine post travel.
- May 18 2021 EO 21-95
- June 17, 2021 EO 21-96
- July 14, 2021 EO 21-98
  - Added nonresident unvaccinated children under 12 years of age allowed to travel when accompanied by vaccinated parent or guardian.
- August 20 2021 EO 21-101
  - Added fully vaccinated individuals to quarantine for 7 days post ravel.
- September 20 2021 EO 21-102
- October 20, 2021 EO 21-103
- November 18, 2021 EO 21-103

# HISTORY OF CITY COVID-19 EMERGENCY ORDINANCES – CONT.

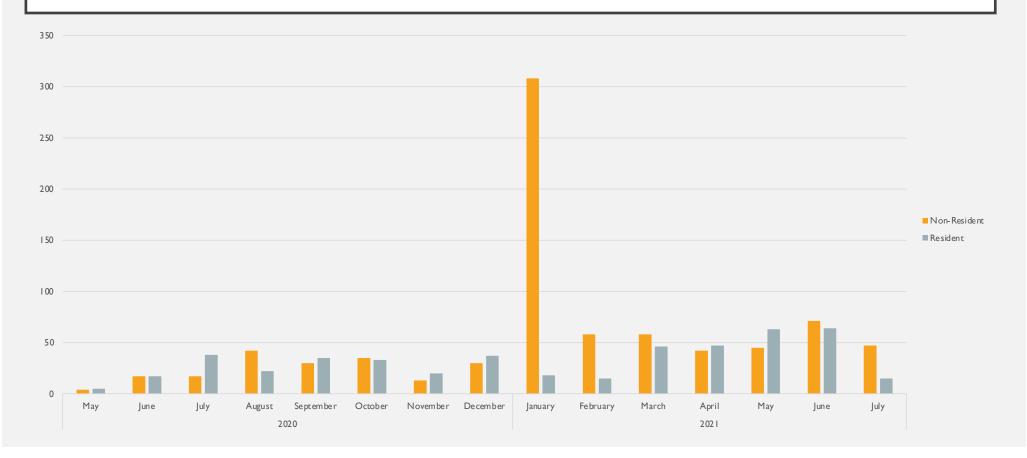
- January 6, 2022 EO 22-90
  - Change to 5 day post travel quarantine for all.
- January 13, 2022 EO 22-91
  - Hunker Down 5 days due to COVID spreading in the community.
- January 20 EO 22-92
  - Added proctored antigen test accepted.
- February 17, 2022 EO 22-93
- March 17, 2022 EO 22-94
  - Added anyone can travel to island.
  - Dropped travel form, except for unvaccinated individuals.
- April 14, 2022 EO 22-94
  - Added any type of COVID test is accepted.

- May 12 2022 EO 22-95
- June 7, 2022 EO 22-96
  - Hunker down 10 days due to COVID spreading in the community.
- June 16, 2022 EO 22-97
- July 14 2022 EO 22-98
  - Changed to 4 day quarantine post travel.
  - Changed to no travel form required for anyone.
- August 11, 2022 EO 22-98

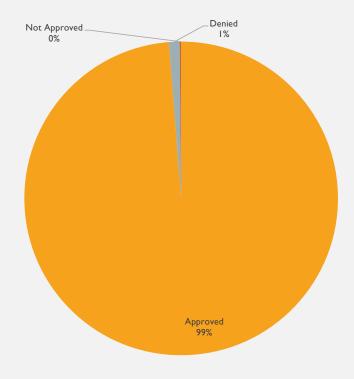
# TOTAL NUMBER OF TRAVELERS BY MONTH FROM MAY 2020 – JULY 2021 – SAINT PAUL ISLAND



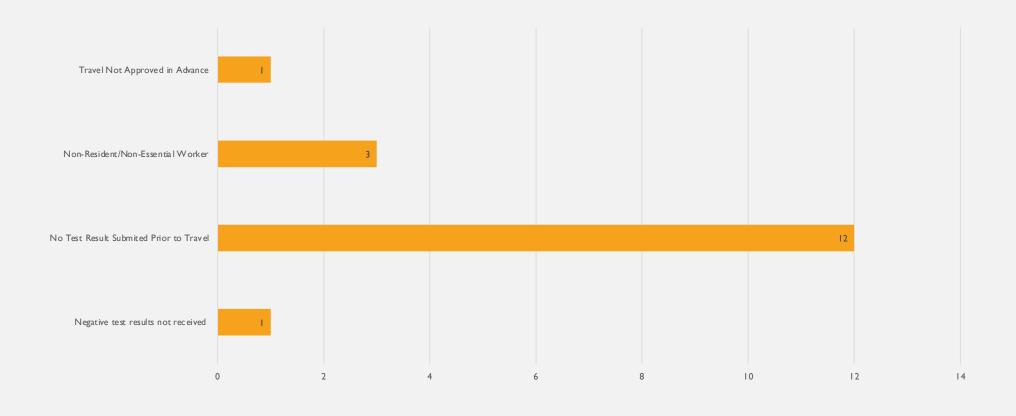
#### TOTAL NUMBER OF RESIDENT/NON-RESIDENT TRAVELERS BY MONTH FROM MAY 2020 – JULY 2021 – SAINT PAUL ISLAND



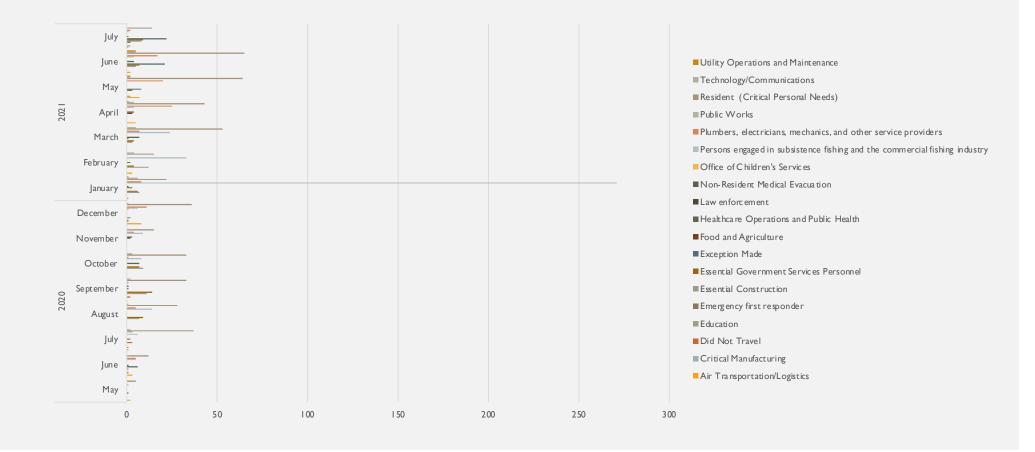
# PERCENTAGE OF TRAVEL APPROVED, DENIED, OR NOT APPROVED – SAINT PAUL ISLAND



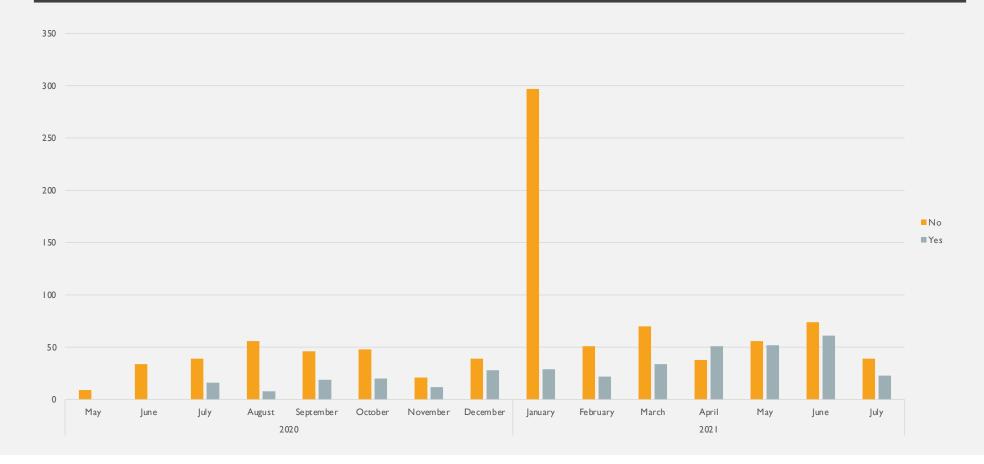
# REASONS TRAVEL DENIED OR NOT APPROVED FROM MAY 2020 – JULY 2021 – SAINT PAUL ISLAND



# REASON FOR TRAVEL FROM MAY 2020 – JULY 2021 – SAINT PAUL ISLAND



# NUMBER OF REPEAT TRAVELERS BY MONTH FROM MAY 2020 – JULY 2021 – SAINT PAUL ISLAND



### PASSENGER DATA PATTERNS AND TRENDS

- Decline in passenger over last 8 years.
- Global COVID-19 pandemic impacted passenger travel.
- Penair discontinued service in 2018.
- USDOT Essential Air Service (EAS) in 2019 ensured that our community would have air service.
- Two airlines went bankrupt and affected air service to our community.
- St. Paul Tours did not operate in 2020 and 2021 due to COVID-19.
- No halibut fishery occurred in 2020, 2021, 2022 due to COVID-19 and other factors.
- Clear "peak" seasonal trends on destination data, surrounding crab and tour seasons.
- Ticket prices have increased over the past 8 years.

# FREIGHT AND MAIL PATTERNS AND TRENDS

- Clear difference in inbound and outbound freight and mail.
- Increase in inbound freight of past 5 years.
- Cost of freight and mail has increased.

# UNANSWERED QUESTIONS

- How much has increased ticket cost affected passenger air travel to Saint Paul Island?
- How much have our community COVID-19 mitigation measures affected passenger air travel to Saint Paul Island, especially in 2022?
- How much have canceled flight affected passenger air travel to Saint Paul Island?
- How much have the change in airlines affected passenger travel to Saint Paul Island?
- How much has record inflation affected passenger travel to Saint Paul Island?